

Almond Industry Position Report

OCTOBER 2012

2012-2013 Crop Year

Salable	Forecast Million Lbs.	2012-2013 8/1 - 10/31 Kernel Wt.	2011-2012 8/1 - 10/31 Kernel Wt.	% Change
1. Carryin August 1, 2012	335.2	335,233,061	253,959,411	32.00%
2. Crop Receipts to Date	2,100.0	1,239,461,796	1,004,271,802	23.42%
3. [3% Loss and Exempt]	<u>63.0</u>	(37,183,854)	(30,128,154)	
4. New Crop Marketable (2-3)	2,037.0	1,202,277,942	974,143,648	23.42%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,372.2</u>	<u>1,537,511,003</u>	<u>1,228,103,059</u>	25.19%

Shipments by Handlers

7. Domestic	605.0	146,670,612	137,733,167	6.49%
8. Export	<u>1,485.0</u>	<u>369,856,489</u>	<u>359,528,781</u>	2.87%
9. Total Shipments	2,090.0	<u>516,527,101</u>	<u>497,261,948</u>	3.87%
10. Forecasted Carryout	<u>282.2</u>			
11. Computed Inventory (6-9)		<u>1,020,983,902</u>	<u>730,841,111</u>	39.70%

Commitments (sold, not delivered)**

12. Domestic		219,688,438	267,737,506	-17.95%
13. Export		<u>252,897,392</u>	<u>344,242,954</u>	-26.54%
14. Total Committed Shipments		<u>472,585,830</u>	<u>611,980,460</u>	-22.78%
15. Uncommitted Inventory (11-14)		<u>548,398,072</u>	<u>118,860,651</u>	361.38%

**80% of handlers reported commitments, representing 90% of the 2011/2012 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2012-2013 Crop Year		2011-2012 Crop Year			
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31		
DOMESTIC	Shelled	39,331,836	96,791,337	35,177,570	95,923,667		
	Manufactured	22,360,164	59,360,608	16,903,119	49,092,809		
	Products	465,389	664,539	341,226	715,951		
	Inshell	1,849,680	2,618,880	1,764,793	3,218,430		
	(Interhandler Transfers)	(1,444,082)	(7,565,186)	(1,013,791)	(6,447,813)		
	(Industry Purchases)	(<u>1,466,389</u>)	(<u>5,199,566</u>)	(<u>1,486,743</u>)	(<u>4,769,877</u>)		
	TOTAL:	<u>61,096,598</u>	<u>146,670,612</u>	28%	<u>51,686,174</u>	<u>137,733,167</u>	28%
EXPORT	Shelled	98,132,777	221,007,752	111,503,791	217,625,756		
	Manufactured	13,146,903	37,629,011	11,500,244	35,322,727		
	Products	37,270	73,784	85,150	129,762		
	Inshell	<u>48,614,143</u>	<u>111,145,942</u>	<u>44,777,695</u>	<u>106,450,536</u>		
	TOTAL:	<u>159,931,093</u>	<u>369,856,489</u>	72%	<u>167,866,880</u>	<u>359,528,781</u>	72%
NET SHIPMENTS		<u>221,027,691</u>	<u>516,527,101</u>	100%	<u>219,553,054</u>	<u>497,261,948</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>1,269,262</u>	<u>4,160,785</u>		<u>2,263,639</u>	<u>6,329,666</u>	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2012/2013			2011/2012			2012/2013 vs. 2011/2012 Current Month		
			Current Month - October 2012			Current Month - October 2011					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 10%	5%	NORTH AMERICA									
		Canada	4,744,170	44,994	4,789,164	5,238,108	141,931	5,380,039	-11%		
		Mexico	1,856,606	0	1,856,606	874,670	0	874,670	112%		
		Ttl. NORTH AMERICA	6,600,776	44,994	6,645,770	6,112,778	141,931	6,254,709	6%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	194,500	8,516	203,016	24,750	47,739	72,489	180%		
		Chile	1,125,775	0	1,125,775	1,111,950	0	1,111,950	1%		
		Ttl. LAT AMER/CARIBBEAN	1,829,547	51,059	1,880,606	1,414,585	70,322	1,484,907	27%		
		TOTAL AMERICAS	8,430,323	96,053	8,526,376	7,527,363	212,253	7,739,616	10%		
		ASIA-PACIFIC 11%	51%	NORTHEAST ASIA							
China/Hong Kong	23,347,353			27,576,146	50,923,499	21,470,070	23,042,945	44,513,015	14%		
Japan	5,629,110			31,061	5,660,171	4,833,463	0	4,833,463	17%		
South Korea	5,617,574			0	5,617,574	4,803,305	0	4,803,305	17%		
Taiwan	1,429,985			321,811	1,751,796	848,000	383,816	1,231,816	42%		
Ttl. NORTHEAST ASIA	36,024,022			27,929,018	63,953,040	31,954,838	23,426,761	55,381,599	15%		
SOUTHEAST ASIA											
Malaysia	336,750			0	336,750	588,575	0	588,575	-43%		
Singapore	196,950			0	196,950	226,525	31,730	258,255	-24%		
Thailand	553,975			0	553,975	196,500	60,300	256,800	116%		
Vietnam	264,000			2,239,968	2,503,968	398,000	3,608,128	4,006,128	-37%		
Ttl. SOUTHEAST ASIA	1,606,175			2,239,968	3,846,143	1,576,225	3,826,158	5,402,383	-29%		
SOUTH/CENTRAL ASIA											
India	588,094			12,106,942	12,695,036	805,690	10,039,707	10,845,397	17%		
Pakistan	86,000			358,808	444,808	723,950	270,279	994,229	-55%		
Ttl. SOUTH/CENTRAL ASIA	674,094			12,465,750	13,139,844	1,529,640	10,309,986	11,839,626	11%		
AUSTRALASIA/OCEANIA											
Australia	353,000			0	353,000	682,000	0	682,000	-48%		
New Zealand	348,500	0	348,500	256,350	0	256,350	36%				
Ttl. AUSTRALASIA/OCEANIA	701,500	0	701,500	936,498	0	936,498	-25%				
TOTAL ASIA-PACIFIC	39,005,791	42,634,736	81,640,527	35,997,201	37,562,905	73,560,106	11%				
WESTERN EUROPE -15%	29%	Belgium	2,640,444	0	2,640,444	2,649,087	0	2,649,087	0%		
		Denmark	835,000	0	835,000	1,186,715	0	1,186,715	-30%		
		France	2,716,426	0	2,716,426	2,353,589	0	2,353,589	15%		
		Germany	11,684,745	0	11,684,745	13,395,249	0	13,395,249	-13%		
		Greece	950,150	0	950,150	1,526,469	127,683	1,654,152	-43%		
		Italy	4,052,950	143,528	4,196,478	5,989,400	418,908	6,408,308	-35%		
		Netherlands	4,501,094	0	4,501,094	4,745,969	0	4,745,969	-5%		
		Norway	623,950	0	623,950	570,950	0	570,950	9%		
		Spain	13,589,800	108,698	13,698,498	17,814,132	183,584	17,997,716	-24%		
		Sweden	866,017	0	866,017	696,130	0	696,130	24%		
		Switzerland	652,456	0	652,456	1,029,000	0	1,029,000	-37%		
		United Kingdom	3,291,310	0	3,291,310	1,930,639	0	1,930,639	70%		
		Ttl. WESTERN EUROPE	46,769,288	252,226	47,021,514	54,348,429	730,175	55,078,604	-15%		
		CENTRAL/ EASTERN EUROPE -16%	4%	Czech Republic	600,500	0	600,500	611,000	0	611,000	-2%
				Lithuania	308,000	0	308,000	220,000	0	220,000	40%
Poland	438,224			0	438,224	539,650	0	539,650	-19%		
Russia	3,594,201			323,183	3,917,384	3,798,359	69,293	3,867,652	1%		
Ukraine	183,570			0	183,570	365,400	4,237	369,637	-50%		
Ttl. CENTRAL/EASTERN EUROPE	5,711,495			323,183	6,034,678	7,084,309	73,530	7,157,839	-16%		
TOTAL EUROPE	52,480,783			575,409	53,056,192	61,432,738	803,705	62,236,443	-15%		
MIDDLE EAST/ AFRICA -31%	10%	MIDDLE EAST									
		Israel	146,500	0	146,500	392,500	61,455	453,955	-68%		
		Jordan	643,000	55,800	698,800	817,000	192,278	1,009,278	-31%		
		Kuwait	560,500	0	560,500	167,669	0	167,669	234%		
		Lebanon	931,500	0	931,500	770,000	0	770,000	21%		
		Saudi Arabia	1,096,400	26,766	1,123,166	1,896,611	0	1,896,611	-41%		
		Turkey	2,543,941	3,025,785	5,569,726	3,251,600	3,717,652	6,969,252	-20%		
		United Arab Emirates	4,292,662	2,046,862	6,339,524	7,792,753	2,108,136	9,900,889	-36%		
		Ttl. MIDDLE EAST	10,367,503	5,155,213	15,522,716	15,934,383	6,079,521	22,013,904	-29%		
		NORTH AFRICA									
		Algeria	0	0	0	132,000	0	132,000	-100%		
		Egypt	647,500	30,350	677,850	1,330,000	119,311	1,449,311	-53%		
		Ttl. NORTH AFRICA	764,500	152,732	917,232	1,674,000	119,311	1,793,311	-49%		
		SUB-SAHARAN AFRICA									
		South Africa	236,300	0	236,300	523,500	0	523,500	-55%		
Ttl. SUB-SAHARAN AFRICA	268,050	0	268,050	523,500	0	523,500	-49%				
TOTAL MIDDLE EAST/AFRICA	11,400,053	5,307,945	16,707,998	18,131,883	6,198,832	24,330,715	-31%				
GRAND TOTAL EXPORTS:			111,316,950	48,614,143	159,931,093	123,089,185	44,777,695	167,866,880	-5%		
			70%	30%	100%	73%	27%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

November 9, 2012



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2012 through October 31, 2012**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	37,092,367	29,781,144	343,614	2.99%	1.15%
Avalon	5,996,437	5,075,549	115,662	0.48%	2.28%
Butte	87,469,908	76,623,096	626,140	7.06%	0.82%
Butte/Padre	137,189,840	115,888,944	549,214	11.07%	0.47%
Carmel	118,313,587	93,708,241	827,066	9.55%	0.88%
Carrion	336,221	104,145	1,281	0.03%	1.23%
Fritz	57,307,480	46,228,813	768,062	4.62%	1.66%
Harvey	34,048	34,048	520	0.00%	1.53%
Hashem	329,048	314,855	3,103	0.03%	0.99%
Le Grand	0	9,757	201	0.00%	2.06%
Livingston	4,678,601	3,877,515	69,159	0.38%	1.78%
Marchini	201,190	389,557	2,999	0.02%	0.77%
Merced	53,714	21,537	222	0.00%	1.03%
Mission	9,228,853	5,263,057	26,205	0.74%	0.50%
Mixed	16,331,338	17,857,083	441,413	1.32%	2.47%
Mono	540,802	518,098	4,049	0.04%	0.78%
Monterey	127,569,864	110,443,799	1,903,922	10.29%	1.72%
Morley	321,876	309,261	1,026	0.03%	0.33%
N43	50,313	55,641	1,269	0.00%	2.28%
Neplus	1,252,728	1,006,036	9,922	0.10%	0.99%
Nonpareil	515,493,140	503,159,933	6,846,721	41.59%	1.36%
Padre	41,341,278	40,072,636	143,227	3.34%	0.36%
Peerless	4,425,635	3,360,206	12,767	0.36%	0.38%
Price	21,548,013	18,953,855	131,666	1.74%	0.69%
Ruby	1,980,768	1,213,269	14,236	0.16%	1.17%
Sauret	19,520	10,159	256	0.00%	2.52%
Savana	202,570	64,671	350	0.02%	0.54%
Sonora	21,700,716	24,256,196	373,956	1.75%	1.54%
Thompson	252,229	217,133	5,778	0.02%	2.66%
Tokyo	322,164	292,621	3,583	0.03%	1.22%
Winters	5,168,781	4,474,573	44,569	0.42%	1.00%
Wood Colony	20,864,477	18,690,197	147,416	1.68%	0.79%
Major Varieties Sub Total:	1,237,617,506	1,122,275,625	13,419,574	99.85%	1.20%
Minor Varieties Total:	1,844,290	2,473,588	51,402	0.15%	2.08%
Grand Total All Varieties	1,239,461,796	1,124,749,213	13,470,976	100.00%	1.20%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	10.9%	48.28	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	-12.3%	37.29	42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October	18.2%	61.10	51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November			53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December			36.64	40.62	33.88	27.75	23.96	29.35	22.40	28.02
January			38.02	37.09	34.12	25.50	29.11	24.64	20.87	24.21
February			38.74	32.36	34.45	35.52	29.25	26.13	18.83	23.57
March			48.49	43.30	36.90	36.30	32.70	28.44	25.63	27.29
April			45.45	39.93	37.27	32.14	33.09	30.11	23.64	21.87
May			53.72	42.79	39.25	33.00	27.89	31.04	26.93	27.52
June			49.61	39.40	39.68	37.21	33.57	32.12	27.86	27.73
July			44.90	36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total			546.7	489.7	449.5	411.0	394.8	368.3	303.9	331.6

Export	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	34.4%	91.37	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	-4.1%	118.56	123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October	-4.7%	159.93	167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November			159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December			120.56	120.35	113.60	65.87	70.58	64.84	53.92	61.16
January			115.66	82.74	88.00	67.10	68.01	60.58	42.46	53.40
February			111.11	83.32	81.05	80.95	56.72	46.95	43.32	45.49
March			124.05	87.14	70.41	69.95	58.32	42.12	55.72	48.00
April			103.07	86.44	68.40	79.64	62.49	41.00	46.50	36.24
May			91.70	87.63	52.72	86.39	60.61	45.67	52.96	39.81
June			91.72	95.60	58.09	81.23	69.15	50.16	52.52	38.38
July			74.82	73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total			1,351.9	1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	25.2%	139.65	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	-6.2%	155.85	166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October	0.7%	221.03	219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November			213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December			157.21	160.97	147.48	93.63	94.54	94.19	76.32	89.18
January			153.68	119.83	122.11	92.60	97.12	85.22	63.33	77.61
February			149.85	115.68	115.50	116.47	85.98	73.07	62.15	69.06
March			172.54	130.44	107.32	106.25	91.02	70.56	81.36	75.29
April			148.52	126.37	105.68	111.78	95.58	71.11	70.14	58.11
May			145.42	130.42	91.97	119.39	88.50	76.71	79.88	67.34
June			141.32	135.00	97.77	118.44	102.72	82.29	80.38	66.11
July			119.72	109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total			1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1